



June 8, 2005

Re:

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The U.S. Securities and Exchange Commission 450 Fifth Street N.W., Room 3011 Office of International Corporate Finance, Mail Stop 3-2 Washington, DC 20549 UNITED STATES OF AMERICA



Attention: International Corporate Finance Office

Information Filing to the Stock Exchange of Thailand of Shin Satellite Public Company Limited

TO WHOM IT MAY CONCERN

Pursuant to Rule 12g3-2(b)(1)(iii) and on behalf of Shin Satellite Public Company Limited (the "Company") (File No. 82-4527), the information described below is enclosed for your attention.

#### ♦ Stock Exchange of Thailand Filing, SSA-CF 005/2005

Subject: Notice of the result of the public offering of newly issued ordinary shares of

Shin Satellite Public Company Limited

Date: June 8, 2005

Attachment: Form of Report to the Exchange of the Results of the Sale of Shares (F53-5)

The supplement information is provided with respect to the Company's request for exemption under Rule 12g3-2(b), which was established on January 16, 1997.

This information is being furnished with the understanding that such information and documents will not be deemed "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), and that neither this letter nor the furnishing of such documents and information shall constitute an admission for any purpose that this Company is subject to the Exchange Act.

Please acknowledge receipt of this letter and the enclosed materials by date stamping the enclosed return receipt copy of this letter and returning it to the Group Compliance by fax at (662) 299-5252 attention Mrs. Prasopsook Chaiwongsurarit.

If you have any questions, please do not hesitate to contact the undersigned in Bangkok, Thailand at (662) 299-5226 or by emailing <a href="mailto:prasopsc@shincorp.com">prasopsc@shincorp.com</a>

Thank you for your attention in this matter.

Faithfully yours,

Mrs. Siripen Sitasuwan President & Group CFO

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Shin Corporation Plc.

Enclosure

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Mrs. Siripen Sitasuwan President & Group CFO Shin Corporation Plc. RECEIPT COPY
Received by:

Date:

Enclosure



Rule 12g3-2 (b) Exemption File No. 82-452/

## Summary Translation Letter To the Stock Exchange of Thailand June 8, 2005

SSA-CF 005/2005

June 8, 2005

Subject: Notice of the result of the public offering of newly issued ordinary shares of Shin

Satellite Public Company Limited

To:

President

The Stock Exchange of Thailand

Shin Satellite Public Company Limited (the "Company") has offered newly issued ordinary shares for the increase of capital to the public in the number of 208,000,000 shares, at the offering price of Baht 15.30 per share, from June 2 to 3 and June 6, 2005.

At present, the company has already closed the subscription period for the above shares offered for sale due to such shares offered for sale was fully and wholly subscribed.

Attachment

(F 53-5)

### Form of Report to the Exchange of the Results of the Sale of Shares Name of Company Shin Satellite Public Company Limited June 8, 2005

1.	Information relating to the share offering							
	Category of shares offered <u>Common shares</u>							
	Number of shares offered	208,000	,000					
	Offered to	Public						
	Price per share	15.30 B	aht					
	Subscription and paymen	t period <u>June</u>	2-3 and June	6, 2005				
2.	Results of the sale of shar	es ·						
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		ıt, with	a <b>ho</b> r	es remaining				
				_				
The company will deal with the remaining shares as follows								
		<del>.</del>				<del>-</del>		
_						_		
3.	Details of the sale							
		Tha	investors	Foreign investors				
		Juristic	Nutural		Natural			
		Persons	persons	persons				
	Number of persons	271	5,505	8	45	5,829		
	Number of shares	46,892,900	,	61,100,000				
	subscribed							
	Percentage of total shares offered for sale	22.54%	47.75%	29.38%	0. 33%	100%		

4.	Amount of money received from the sale of shares Total amount Less expense (specify	3,182,400,000.00	million Baht
	Underwriting Fee	71,604,000.00	million Baht
	Fee for application for offering of newly-issued share	s 50,000.00	million Baht
	Registration statement filing fee	2,545,920.00	million Baht
	Capital increase registration fee	250,000.00	million Baht
	Printing	223,993.80	million Baht
	Other expenses	1,500,000.00	million Baht
	Net amount received	3,106,226,086.20	million Baht



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#### Stock Exchange of Thailand Filing,

Subject:

Form of Report to the Exchange of the Results of the Sale of Warrants (F53-5)

Date:

June 13, 2005

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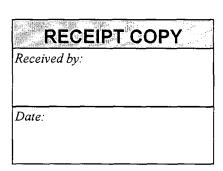
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Mrs. Siripen Sitasuwan President & Group CFO Shin Corporation Plc.

Enclosure





Tel.(66)-2591-0736 to 49 Fax.(66)-2591-0705 to 6 www.thaicom.net

Rule 12g3-2 (b) Exemption File No. 82-4527

# Summary Translation Letter To the Stock Exchange of Thailand June 13, 2005

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## Form of Report to the Exchange of the Results of the Sale of Warrants Shin Satellite Public Company Limited Date June 13, 2005

					,				
1.	Information relating to the warrant offering								
	Category of Warrants	:	Warrants to purchase ordinary shares to directors and employees of the Company (Employee Stock Option Plan –ESOP) Grant 4.						
	Number of offered warrants	:	7,562,100 units						
	Price per unit	:	Baht 0 (zero Baht)						
	Offered to	:	The Company's directors and employees and offering through the intermediary.						
	Exercise Price	:	: 16.81 Baht per share.						
	Subscription and payment period: May 31, 2005								
2.	Results of the sale of warrants:								
	totally sold out  partly sold out, with warrants remaining.  The company will deal with the remaining warrants as follows								
3.	Details of the sale								
		Ri	ght to buy	warran	t	A	Allotment re	sult	
	Directo	or E	Employee	Interme	diary Total	Director E	mployee Int	terme	diary Total
	No. of warrant holders 8		56	-	64	8	56	-	64
	No. of Warrants (unit)2,966,6	600	4,595,500	) -	7,562,100	2,966,600	4,595,500	-	7,562,100
	% of total issued 39.23 warrant		60.77	-	100	39.23	60.77	-	100
4.	Amount of money received from the sale of shares								
	Total amount			Baht					
	Less expense (specify)			Baht					
	Net amount received			Baht					